

WAIVER OF PREMIUM CLAIM FORM - EMPLOYER'S STATEMENT*

***Certificate Number:**

Certificate Holder Information: This * denotes a required field.

*Last Name _____ Suffix _____ *First Name _____ MI _____

*Date of Birth (mm/dd/yyyy)

*Employee's Name (Last Name, Suffix, First Name, MI)

*Employer's Name/Group #

*Employer Phone Number

*Employer's Address

*City

*State

*Zip Code

- First date of disability:
- Was this disability caused by an incident that occurred while performing the duties of his/her employment? No Yes
- Prior to this disability, number of hours worked per week:
- Gross annual income prior to disability: ***Income is subject to verification at time of claim.**
 Self-employed? No Yes (If yes, your gross annual income is the average of your net earnings for the past two years. Please submit tax records for the past two years.)
- Has the employee returned to work? No Yes
 - If no, expected return to work date: _____
 - If yes, date returned to work: _____

Please complete this section only for Contract 1099/W-2 Employees. (Please contact payroll and/or check the certificate holder's Salary Redirection Agreement/Premium Deduction Authorization card for the answer to these questions.)

- Certificate holder is: (Check all that apply) Exempt from Social Security Exempt from Medicare Subject to RRTA
- Date of hire: _____
- Is the person still employed? No Yes
 If no, last date of employment: _____
 If yes, is separation due to current disability? No Yes
- Job duties employee is unable to perform: _____

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime, and subjects such person to criminal and civil penalties.

EMPLOYER'S SIGNATURE	EMPLOYER'S PRINTED NAME	TITLE	DIRECT PHONE NUMBER	DATE
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WAIVER OF PREMIUM CLAIM FORM - PHYSICIAN'S STATEMENT*

*Certificate Number:

Certificate Holder Information: This * denotes a required field.

*Last Name _____ Suffix _____ *First Name _____ MI _____

*Date of Birth (mm/dd/yyyy) _____

Patient Information:

*Last Name _____ *First Name _____ *Date of Birth (mm/dd/yyyy) _____

Physician Information:

*Phone Number _____ *Fax Number _____

*Physician's Name _____

*Address _____

*City _____ State _____ Zip Code _____

- Primary diagnosis for disability and ICD code: _____ Additional diagnoses: _____
- If due to an injury, please provide the date and details of the injury: _____

- Location of the injury? On the job Off the job
- Symptoms first occurred on: _____
- If diagnosed with cancer, date of initial diagnosis: _____
- Patient first consulted you for this condition on: _____
- Date of first visit: _____
- Has patient ever been treated for this condition or a similar condition? No Yes
 - If yes, please describe: _____
- Was the patient treated for the primary diagnosis by another physician? No Yes
 - If yes, physician's name: _____
 - Treating physician's address: _____ Phone Number: _____
- First date of disability: _____
- Date patient was last treated: _____ Frequency of visits: Weekly Monthly Other: _____
- Is patient permanently disabled? No Yes (Medical records will be requested if permanent disability is indicated.)
- Is patient currently receiving hospice care? No Yes (If yes, please provide the hospice bill.)
- Is condition terminal? No Yes (If yes, please provide the life expectancy: _____)

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PHYSICIAN'S SIGNATURE

DATE

TAX ID